Guidance for using this document

For some of the stages in the process, left click on the image next to the text for links to more information (some links require an internet connection)

1. Consider how much funding you wish to transfer. This can be up to 10% of your total Levy amount.
NHS 10% Levy Transfer Journey

1. Consider how much you can transfer based on your account transfer allowance. This can be up to 10% of the total amount.

2. (Optional) Consult a group such as an Sustainability and Transformation Partnership, Training Hub/CEPN based on a system wide approach.

3. Find a receiving employer to transfer to – the system now has the functionality to transfer to more than one employer.

4. The receiving employer can be a levy payer or non-levy payer, but cannot be sending Levy funds to another employer via a transfer.

5. Have a conversation about the types of apprenticeship standards you can fund.

6. Use “Find Apprenticeship Training” to find a suitable training provider to deliver apprenticeships.

7. Make sure you have read and fully understand the funding rules.

8. Review the employer agreement – This will appear within your digital apprenticeship account.

9. Agree the details and arrange to send and receive – This requires that both employers involved in the transfer have an digital apprenticeship account.

10. Having any problems? Contact one of your regional Apprenticeship Relationship Managers or the National Apprenticeship Service (NAS) Helpdesk on 08000 150 600.

For more information about Apprenticeships please visit - https://haso.skillsforhealth.org.uk/
NHS 10% Levy Transfer Journey

Apprenticeship Relationship Manager contact information

North – Fay Lane: fay.lane@hee.nhs.uk

Midlands & east – Joe Ryan: joe.ryan@hee.nhs.uk

South / South West – Sarah-Jane Marcello: sarah-jane.Marcello@hee.nhs.uk

London and South East – Jennifer Stone: Jennifer.stone@hee.nhs.uk

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